

Mandataires Judiciaires

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Dossier: SAS CADDIE

ZA d'Eigen - rue du Canal - 67490 DETTWILLER

Liquidation judiciaire du : 27/06/2024 N/Réf. : LV/NGA/103913/SRE

Strasbourg, Octobre 18, 2024

SEARCH FOR BUYERS MOVABLE ASSETS, EQUIPMENTS AND INVENTORIES

As part of the judicial liquidation procedure of the:



Tenders must be submitted or sent to:

MJ SYNERGIE – 5 rue des Frères Lumière 67201 ECKBOLSHEIM

Deadline for expressions of interest: 8th November 2024 – 4:00 p.m.

Deadline for submission: 29th November 2024 – 4:00 p.m.

The final offer must be written in French.

Dear Sir, Madam,

By judgment dated June 27, 2024, the Saverne judicial court converted the "redressement judiciaire" opened on May 28, 2024 against SAS CADDIE, ZA d'Eigen rue du Canal, 67490 DETTWILLER into a judicial liquidation and appointed :

- Monsieur Jean DIEBOLT, as « juge-commissaire »,
- SELARL MJ SYNERGIE, in the person of Maître FLESCH as "Liquidateur".

As part of this procedure, the sale of CADDIE's movable assets and equipment is ongoing.

In order to view the complete file, candidates are asked to express their interest before October 25, 2024 at strasbourg@mj-synergie.eu.

Site visits may be organized from November 12, 2024.

1. SCOPE

A presentation of the assets to be sold can be downloaded from the "Assets" section of www.actify.fr.

A presentation of the CADDIE site is also available.

CADDIE's intangible assets are not included in the scope of this disposal.

2. INFORMATION ON THE PROCEDURE

At the end of the expression of interest period, site visits may be organized in conjunction with CLOSIT, 5 rue de Bâle 67540 OSTWALD.

Offers must be submitted to the undersigned before the expiry of the deadline for submission of bids, set for November 29, 2024 at 4:00 pm.

The bid must be written in French.

It must include an exact and unequivocal description of the equipment and movable assets concerned by the takeover.

The scope of the offer may cover all or part of the assets to be sold.

In the event of multiple bids, the undersigned will carry out an analysis to ensure that the scope of the bids received is compatible and may, if necessary, propose modifications to the bidders.

Payment of the proposed price (including VAT) will be requested from the successful bidder(s).

A request will then be made to the official receiver to authorize the sale(s).

Candidates are advised that the transfer is subject to the judge's approval.

3. PRESENTATION OF THE BUYER

In order to be studied properly and considered admissible, the tender must indicate:

- 1) Details of the applicant (legal form, company name, head office, etc.) supported by:
 - Extract from the company's kbis less than 3 months old,
 - · Articles of association,
 - Updated list of partners/shareholders, with breakdown of share capital,
 - Copy of a valid identity document for the director and any shareholder with more than 25% of voting rights or capital,
- 2) Scope of the offer
- 3) Sale price, excluding VAT.
- 4) Proof of financing,
- 5) Proof of origin of the funds enabling you to acquire the assets, it being specified that the funds must pass through a French bank, or a bank in a member country of the European Union or the European Economic Area.

If you are interested acquiring these assets, please register your interest at strasbourg@mi-synergie.eu before November 8, 2024.

I remain at your disposal for any further information you may require.

Sincerely,

Maître Nicolas FLESCH